

Gütt Olk Feldhaus

Press Release

Gütt Olk Feldhaus advises Nicotra Gebhardt on a 115 Million Euro Unitranche Financing

Munich, 4 November 2013 – The law firm Gütt Olk Feldhaus has advised Nicotra Gebhardt GmbH on a 115 million Euro Unitranche financing. Nicotra Gebhardt, a portfolio company of Italy based Ergon Capital Partners, is a leading manufacturer of industrial fans and is located in Waldenburg, Germany.

The Unitranche, a financing instrument that combines senior as well as mezzanine loan elements, was arranged by Ares Management Ltd. and GE Corporate Finance Bank SAS. The proceeds of the facilities were used to fund the acquisition of Industrie CBI S.p.A. and refinance the existing debt of the Nicotra Gebhardt Group.

Advisors to Nicotra Gebhardt:

Gianni, Origoni, Grippo, Cappelli & Partners (Milano, London): Gianluca Ghersini, Eduardo Fiordiliso, Andrea Gritti, Marco Gatta (all Finance)

Gütt Olk Feldhaus (Munich): Dr. Tilmann Gütt (Partner, Finance), Dr. Sebastian Olk (Partner, Corporate), Daniel Holzmann (Associate, Finance)

About Gütt Olk Feldhaus:

Gütt Olk Feldhaus is a law firm founded by experienced lawyers from leading international law firms. All partners of the Munich-based law firm previously worked for many years at Freshfields Bruckhaus Deringer, Hengeler Mueller and/or Milbank Tweed Hadley & McCloy, respectively. The key areas of expertise of Gütt Olk Feldhaus are corporate, M&A and finance with a particular focus on transactions and cross border aspects.

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