

Gütt Olk Feldhaus

Press Release

Gütt Olk Feldhaus advises Schuberth Holding GmbH on a unitranche facility agreement

Munich, 10 February 2016 – The business law firm Gütt Olk Feldhaus has advised Schuberth Holding GmbH on a unitranche facility agreement arranged by funds managed by BlueBay Asset Management LLP. The financing will support the future growth and investments of the group and refinance existing indebtedness.

Schuberth is a high quality head protection company specialized on developing and producing helmets for worker protection, police, fire brigade, Formula 1 sports and motor cycling. Perusa Partners Fund 2 LP is the majority shareholder of Schuberth Holding GmbH.

Perusa Partners is a leading investor focusing on special situations as well as medium sized companies with a significant upside potential for long term investments.

Legal advisors to Schuberth Holding GmbH:

Gütt Olk Feldhaus, Munich: Dr. Tilmann Gütt (Finance, Partner) and Nicole Beyersdorfer (Finance, Senior Associate)

About Gütt Olk Feldhaus:

Gütt Olk Feldhaus is a law firm founded by experienced lawyers from leading international law firms. All partners of the Munich-based law firm previously worked for many years at Freshfields Bruckhaus Deringer, Hengeler Mueller, Milbank Tweed Hadley & McCloy, and Latham & Watkins LLP, respectively. The key areas of expertise of Gütt Olk Feldhaus are corporate, M&A and finance with a particular focus on transactions and cross border aspects.

Contact:

Dr. Tilmann Gütt

Gütt Olk Feldhaus

Partnerschaft von Rechtsanwälten mbB

Hackenstraße 5

80331 München

Tel. +49 89 24 22 41 110

Tilmann.Guett@gof-partner.com

www.gof-partner.com