

Gütt Olk Feldhaus

Press Release

Gütt Olk Feldhaus advises Perusa on acquisition of MÜPRO Group

Munich, February 1, 2018 –Gütt Olk Feldhaus has advised Perusa Partners Fund II L.P. on the acquisition of Swiss Secura Industriebeteiligungen AG. The parties have agreed to not disclose the purchase price.

Secura is the holding company of MÜPRO Group, a leading globally active provider of fasteners and sound insulation and fire protection technology with a group turnover of around EUR 95 million as well as UBB Umformtechnik GmbH, a manufacturer of cross-industry components for punch press, welding and remodelling for a variety of applications.

Gütt Olk Feldhaus advised Secura on all legal aspects of the acquisition including a carve-out as well as on the acquisition financing by Credit Suisse as the sole mandated lead arranger and underwriter in the amount of EUR 54 million.

Legal advisors to Perusa:

Gütt Olk Feldhaus, Munich: Dr. Sebastian Olk, Adrian von Prittwitz, LL.M. (LSE), Dr. Kilian Helmreich (all M&A/Private Equity); Julian J. Zaich, LL.M. (London), Dr. Tilmann Gütt, LL.M. (London) (both Finance); Thomas Becker (IP/IT, Commercial); Christine Schneemann, Isabelle Vrancken, Katalin Siklosi, M.Sc. (all M&A/Private Equity), Lucas Lengersdorf (Finance).

Altenburg, Munich: Andreas Ege (Employment law)

Commeo, Frankfurt: Isabell Oest (Antitrust)

Walder Wyss, Zurich: Florian Gunz Niedermann (M&A/Financing Swiss Law)

De Pardieu Brocas Maffei, Paris: Frédéric Keller (M&A/Financing French Law)

About Gütt Olk Feldhaus:

Gütt Olk Feldhaus is a leading German business law firm based in Munich. The key areas of expertise of Gütt Olk Feldhaus are M&A, private equity, finance and corporate with a particular focus on transactions and cross border aspects.

Contact:

Dr. Sebastian Olk
Partner
Tel. +49 89 24 22 41 120
Mobile +49 174 21 88 911
Sebastian.Olk@gof-partner.com

Gütt Olk Feldhaus
Partnerschaft von Rechtsanwälten mbB
Hackenstraße 5
80331 Munich
Germany
www.gof-partner.com