

# Gütt Olk Feldhaus

## Press release

### **Gütt Olk Feldhaus advises RHÖN-KLINIKUM in connection with its Euro 100m Schuldschein placement**

*Munich, 25 October 2018* – Law firm Gütt Olk Feldhaus has advised RHÖN-KLINIKUM AG on its return to the German Schuldschein market. The Schuldschein loan notes in an amount of Euro 100 million have been placed by Bayerische Landesbank and DZ Bank as Joint Arrangers.

Due to high demand from various types of investors, including local saving banks, cooperative banks and other commercial banks, the transaction was heavily oversubscribed and marketed at the lower end of the pricing range. With fixed interest rate tranches of 5, 7 and 10 years and an average duration of 8.7 years the Company was able to secure a stable long-term financing to support its further strategy at historically low refinancing rates.

For legal advice RHÖN-KLINIKUM AG has again turned to its long-standing advisor in financing matters, Julian J. Zaich, who also assisted in October 2017 when RHÖN-KLINIKUM set-up its Euro 100 million syndicated revolving credit facility.

#### **Legal advisors to RHÖN-KLINIKUM AG:**

Gütt Olk Feldhaus, Munich: Julian J. Zaich, LL.M. (Partner, Finance)

#### **About Gütt Olk Feldhaus:**

Gütt Olk Feldhaus is a law firm founded by experienced lawyers from leading international law firms which focuses on national and cross-border M&A, Private Equity and banking and finance transactions.

#### **Contact:**

Julian J. Zaich, LL.M.  
Lawyer, Partner  
Phone: +49 89 24 22 41 155  
Julian.Zaich@gof-partner.com

Gütt Olk Feldhaus  
Partnerschaft von Rechtsanwälten mbB  
Hackenstraße 5  
80331 Munich  
Germany  
www.gof-partner.com